

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | Marathon Nextgen Realty Limited | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller | Seller(s): Khyati Sudhir Valia Shraddha Sudhir Valia Vijay M. Parekh Paresh M. Parekh | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition-/ disposal as follows | Number | % w.r.t. total share capital / voting capital (*) | % w.r.t. total share capital / voting capital (**) |
| Before the acquisition/disposal under consideration, holding of acquirer/seller along with PACs as on the last disclosure dated June 20, 2024: | | | |
| a) Shares carrying voting rights | | | |
| Seller(s): | | | |
| Khyati Sudhir Valia | 4,01,736 | 0.78% | 0.78% |
| Shraddha Sudhir Valia | 4,12,734 | 0.81% | 0.81% |
| Vijay M. Parekh | 2,99,272 | 0.58% | 0.58% |
| Paresh M. Parekh | 3,86,006 | 0.75% | 0.75% |
| Total | 14,99,748 | 2.93% | 2.93% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0.00% | 0.00% |
| c) Voting rights (VR) otherwise than by equity shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 14,99,748 | 2.93% | 2.93% |
| Details of acquisition-/sale of shares since the last disclosure dated June 20, 2024 (Refer Note 1): | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| Seller(s): | | | |
| Khyati Sudhir Valia | -4,00,000 | -0.78% | -0.78% |
| Shraddha Sudhir Valia | -3,45,000 | -0.67% | -0.67% |
| Vijay M. Parekh | -1,85,272 | -0.36% | -0.36% |
| Paresh M. Parekh | -3,86,006 | -0.75% | -0.75% |
| Total | -13,16,278 | -2.57% | -2.57% |
| b) VRs acquired /sold otherwise than by equity shares | 0 | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0 | 0.00% | 0.00% |
| d) Shares in the nature of encumbrance (pledge /lien/non-disposal undertaking/others) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+/-d) | -13,16,278 | -2.57% | -2.57% |
| After the acquisition/sale, holding of acquirer/seller along with PACs: | | | |
| a) Shares carrying voting rights | | | |
| Seller(s): | | | |
| Khyati Sudhir Valia | 1,736 | 0.00% | 0.00% |
| Shraddha Sudhir Valia | 67,734 | 0.13% | 0.13% |
| Vijay M. Parekh | 1,14,000 | 0.22% | 0.22% |
| Paresh M. Parekh | - | 0.00% | 0.00% |
| Total | 1,83,470 | 0.36% | 0.36% |

Kovd

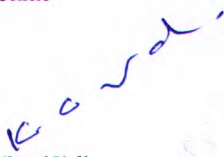
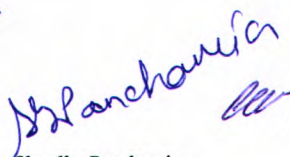
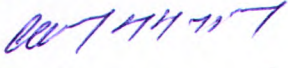

Shranchaulia

00794717

Paresh M. Parekh

| | | | |
|---|---|-------|-------|
| b) VRs otherwise than by equity shares | 0 | 0.00% | 0.00% |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0.00% | 0.00% |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 1,83,470 | 0.36% | 0.36% |
| Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Date of acquisition/ sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | July 25, 2024 (Refer Note 2) | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 5,12,08,140 fully paid-up equity shares of Rs. 5/- each aggregating to Rs. 25,60,40,700/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale | 5,12,08,140 fully paid-up equity shares of Rs. 5/- each aggregating to Rs. 25,60,40,700/- | | |
| Total diluted share/ voting capital of the TC after the said acquisition/ sale | 5,12,08,140 fully paid-up equity shares of Rs. 5/- each aggregating to Rs. 25,60,40,700/- | | |

Sellers

Khyati Valia **Shradha Panchamia** **Vijay Parekh** **Paresh Parekh**
Place : Mumbai
Date : 26.07.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Refer Notes below).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Notes:

1. Sellers have sold 4,80,272 (0.94%) equity shares of the TC on July 25, 2024, which taken on cumulative basis is aggregating to 13,16,278 (2.57%) equity shares of the TC since the last disclosure was submitted under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on June 20, 2024. Since the aggregate sale of shares / voting rights in the TC is exceeding 2%, disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is being given. The change in terms of % is mentioned simply as difference between the after disposal of aggregate shares and before of aggregate shares, during the period since last disclosure dated June 20, 2024 till July 25, 2024.

2. Date on which change in shareholding of Sellers on collective basis exceeds two per cent of total shareholding or voting rights in the target company, since the last disclosure was made under Regulation 29(2) of SEBI SAST Regulations).

Date: 26.07.2024

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.
Scrip code: 503101

National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex, Bandra (E),
Mumbai- 400051
Scrip code: MARATHON

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011.

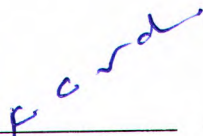
As per the captioned subject, we, namely Khyati Sudhir Valia, Shraddha Valia, Vijay M. Parekh and Paresh M. Parekh (hereinafter collectively referred as "**Sellers**"), hereby enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011 upon disposal of 4,80,272 Equity Shares of Marathon Nextgen Realty Limited ("TC") on July 25, 2024 in open market representing 0.94% of the equity share capital / voting capital of TC, which taken on cumulative basis is aggregating to 2.57% of the equity share capital / voting capital of TC, since the last disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 dated June 20, 2024.

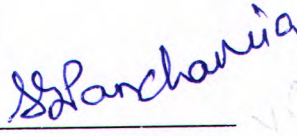
Kindly take the above disclosures on your records and acknowledge the same.

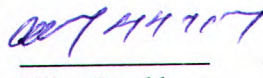
Thanking You.

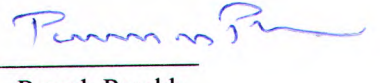
Yours Truly,

For and on behalf of the Sellers


Khyati Valia


Shraddha Panchamia


Vijay Parekh


Paresh Parekh

Encl: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011.

CC TO:
The Compliance Officer
Marathon Nextgen Realty Limited.